

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT  
OF PRISZM INCOME FUND, PRISZM CANADIAN OPERATING TRUST,  
PRISZM INC. AND KIT FINANCE INC.

**CONSENT**

**FTI CONSULTING CANADA INC.** HEREBY CONSENTS to act as Monitor  
in the above-captioned proceedings.

Dated at Toronto this 31<sup>st</sup> day of March, 2011

**FTI CONSULTING CANADA INC.**

Per:



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Nigel D. Meakin  
Senior Managing Director